

Office and Professional Employees Locals 30 & 537 Retirement Trust Fund

Administered By: Benefit Programs Administration
13191 Crossroads Parkway North, Suite 205, City of Industry, California 91746-3434
Telephone • (800) 386-4350 • (562) 463-5065 • Facsimile (562) 463-5894

AUTHORIZATION FOR ELECTRONIC DEPOSIT OF PENSION BENEFITS (EFT)

Name (Please type or print) _____ Social Security Number _____

Mailing Address _____ Telephone Number _____

City _____ State _____ Zip _____

I hereby authorize the OPEIU LOCALS 30 & 537 RETIREMENT FUND to electronically transfer my pension benefits, including corrections, to my (please check one of the following):

Checking Account Savings Account Other Account

Bank's Transit Routing Numbers (ABA No.)

Account No.

Please attach a VOIDED CHECK or a Savings Account DEPOSIT SLIP to this Form.

This authorization shall remain in effect until OPEIU LOCALS 30 & 537 RETIREMENT FUND has received written notification of its termination, or until the Fund has sent me written notice of its termination. I understand that any funds received by the designated financial institution after my death are to be returned to the Fund and I authorize the financial institution to refund the same to the Fund and charge all payments to this account.

Funds are to be deposited at the following:

Name of Financial Institution (Please type or print) _____

Address _____ Street _____ City _____ State _____ Zip _____

Names (s) on Account (Please type or print) _____

Your Signature _____ Date _____

Joint Account Holder's Signature (A Joint Account requires both Signatures) _____ Date _____

TO BE COMPLETED BY YOUR FINANCIAL INSTITUTION:

The _____ (Bank/Credit Union) agrees to notify the OPEIU LOCALS 30 & 537 RETIREMENT FUND promptly, in writing, upon the death of the above named individual, and to return any overpayments received to the Retirement Fund.

Name & Title of Bank Representative Please type or print) _____ Telephone No. _____

Signature of Bank Representative _____ Date _____

Once this form has been completed it is to be returned to the Administrative Office.